

Top Stories This Week

- Petrol price hiked by 82p/litre, Diesel by 61p/litre.
- Govt sets base import price for gold at USD 397/10 gm. Sets base import price for silver at USD 551/kg.
- Power Grid To form JV With NTPC, PFC, IREDA, PTC, GPCL For Offshore Wind Power.
- Suzlon Energy Q3: Cons Net Loss At Rs 6,539 Cr Vs Loss Of Rs 1,075 Cr (YoY). Cons Total Income At Rs 4,977 Cr Vs Rs 5,052 Cr (YoY)
- HDFC Bank Q3: Net Profit At Rs 2,794.5 Cr Vs Rs 2,325.7 Cr (YoY) NII At Rs 5,700 Cr Vs Rs 4,634.8 Cr (YoY). Gross NPA Flat At 1% (QoQ) Net NPA Flat At 0.3% (QoQ)
- Oil Min Clears Development Of Discoveries Worth ` 1.5 Lk Cr: PTI
- NTPC -will invest close to \$10 billion for executing green energy projects in the next five years as part of government's plans to provide thrust to clean electricity generation.
- Oil Min Moves Proposal To Pool Gas Price For Fert Plants.
- Infosys bags multi-year, multi-million dollar deal from ABN AMRO for IT services.
- Bharat Forge wins contract from Boeing to supply titanium forgings. To Start Supplies To Boeing From First Quarter Of 2016

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	29231	29094	0.47
NIFTY	8833	8805	0.32
MIDCAP	10836	10740	0.89
SMLCAP	11426	11239	1.66
METAL	10640	10365	2.65
OIL&GAS	9737	10039	-3.01
AUTO	19832	19586	1.26
TECK	6396	6371	0.39
BANKEKX	21853	22187	-1.51
IT	11906	11811	0.80
FMCG	8607	8409	2.35
HC	15808	15857	-0.31
PSU	8078	8018	0.75
CD	10657	10533	1.18
POWER	2243	2179	2.94
CG	17348	16896	2.68
REALTY	1765	1721	2.56

Global Indices

DOW	18140	18019	0.67
NASDAQ	4955	4893	1.27
FTSE	6915	6873	0.61
NIKKEI	18332	17913	2.34
HANGSENG	24832	24682	0.61

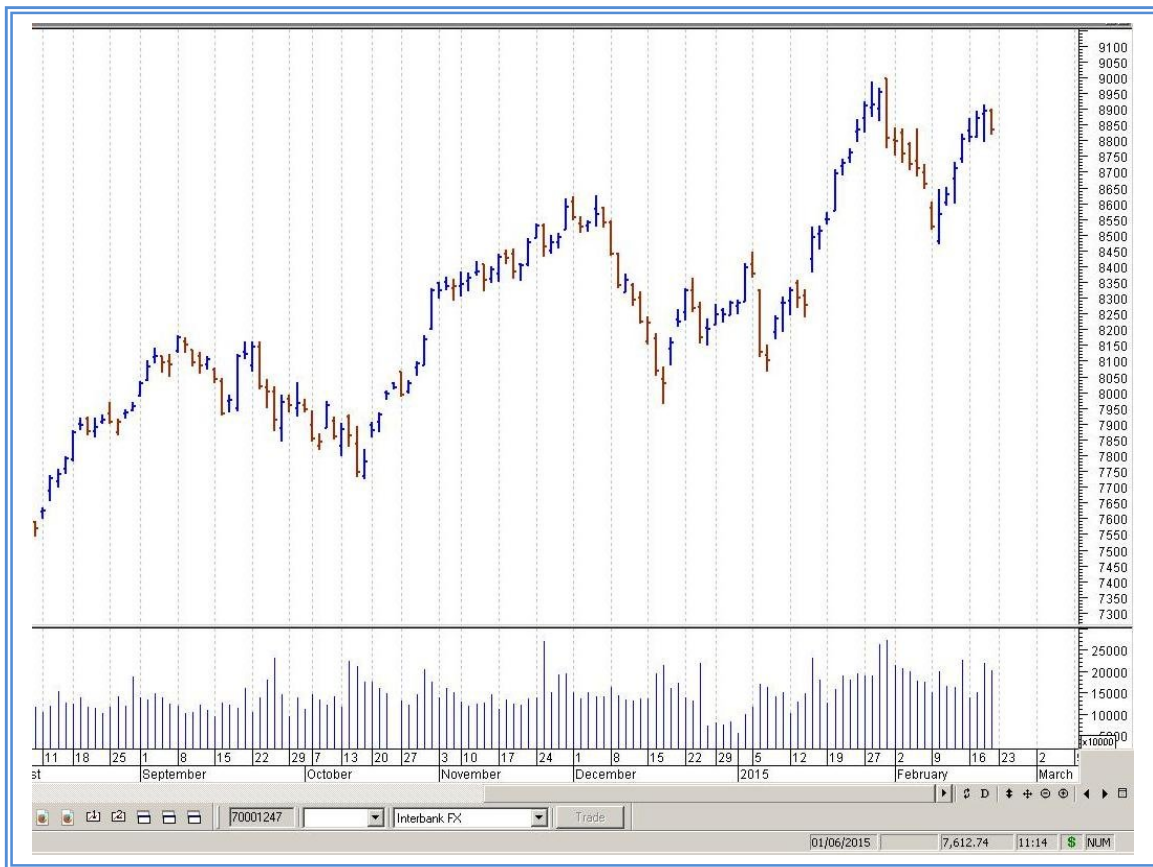
Top Gainers Weekly

Scrip	Price	% Chg
Titagarh Wagons Ltd.	661.80	51.25
Suzlon Energy Ltd.	25.55	43.94
Jindal St & Pwr	194.25	28.47
Hind. Oil Exploration	40.75	17.19
Gitanjali Gems	54.90	17.43

Top Losers Weekly

Scrip	Price	% Chg
Hind. Composites	1113.15	15.67
CESC Ltd.	613.30	14.44
Bajaj Corp Ltd.	439.95	7.34
Oil India Ltd.	494.80	6.88
PetronetLNG	176.95	6.70

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8600	8650	8700	8833	8950	9050	9200
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8785		8485		8335		7935

Market Commentary

Amid uncertainty over Greece's future in the eurozone, key equity benchmark indices in India edged lower on the last trading session of the week, whereas the weekly close with slightly gains in both the indices. Benchmark indices witnessed high intraday volatility during the trading sessions. Market is waiting for the next big trigger i.e. budget scheduled on Saturday 28 feb. For the next week nifty likely to trade in the range between 8950 – 9050 in the upper side and 8700 – 8650 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Adani Enterpris	687.40
HCL Tech	2000.75
HDIL	118.15
Infosys	2283.10
Titagarh Wagons	661.80

Stocks at 52 wk Low

Scrip	Cmp
Dhunseri Petro	58.30
Fineotex Chem	135.05
Mitcon Cons	42.00
Ruchinfra	9.55
Sharon Bio Medi	19.40

FII Activity

Date	Figures in crore
16/02	-182.8
17/02	--
18/02	2187.96
19/02	1542.77
20/02	-89.41
Total	3458.52

DII Activity

Date	Figures in crore
16/02	280.77
17/02	--
18/02	327.87
19/02	-195.74
20/02	204.85
Total	617.75

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
IGL	B	436	470
COLPAL	B	1920	2030
BHEL	B	275	295
KEMROCK	B	34	42
NIITTECH	B	389	440

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Mastek	427.00
RS Software	226.30
NELCO	92.80
IDBI Bank	76.25
Container Corp	1576.25

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

23 FEB: MADHAV

24 FEB: ITDCM, VESUVIUS

25 FEB: CASTROLIND

26 FEB: MOSERBAER

27 FEB: ARIHANT, XCHANGING, ARVINDREM, ASSAMCO, RAIN

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